

CSM Macro Conference*Thursday, September 8th, 2016***The Pierre Hotel, New York – The Grand Ballroom****AGENDA**

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| 7:30 – 8:15 | Registration & Breakfast | <i>Garden Foyer</i> |
| 8:15 – 8:20 | Welcoming Remarks <i>François Trahan, Cornerstone Macro, Partner</i> | <i>Grand Ballroom</i> |
| 8:20 – 9:10 | The Signal and the Noise <i>Nate Silver, Founder, FiveThirtyEight.com., Author of The Signal and The Noise</i> | <i>Grand Ballroom</i> |
| 9:10 – 10:00 | A Conversation with Mary Erdoes , Chief Executive Officer, J.P. Morgan Asset Management <i>Hosted by François Trahan, Cornerstone Macro, Partner</i> | <i>Grand Ballroom</i> |
| 10:00 – 10:50 | A Conversation with General (Ret.) David H. Petraeus , Partner & Chairman of the KKR Global Institute <i>Hosted by Carter Braxton Worth, Cornerstone Macro, Chief Technician</i> | <i>Grand Ballroom</i> |
| 10:50 – 11:25 | A Conversation with David Mulford , Vice-Chairman International of Credit Suisse and Former U.S. Ambassador to India <i>Hosted by Jarret Christie, Cornerstone Macro, Co-Head of Options Strategy & Trading</i> | <i>Grand Ballroom</i> |
| 11:25 – 12:00 | Welcome Back to Boom and Bust Oil Prices <i>Bob McNally, President, The Rapidan Group</i> | <i>Grand Ballroom</i> |
| 12:15 – 1:30 | Luncheon Presentation: Where Are the Fragilities? Not Quite Where You Think <i>Nassim Nicholas Taleb, Former Trader, Author of The Black Swan</i> | <i>Cotillion</i> |
| 1:45 – 2:35 | A Conversation with Kevin Warsh , Former Federal Reserve Board Governor and Shepard Family distinguished visiting fellow in economics at the Hoover Institution and lecturer at the Stanford Graduate School of Business <i>Hosted by Roberto Perli, Cornerstone Macro, Partner</i> | <i>Grand Ballroom</i> |
| 2:35 – 3:25 | A Conversation with Rob Citrone , Principal, Discovery Capital Management <i>Hosted by Nancy Lazar, Cornerstone Macro, Partner</i> | <i>Grand Ballroom</i> |
| 3:25 – 4:40 | A Candid Look at The U.S. Elections, With Karl Rove & Joe Trippi <i>Karl Rove, Former Senior Advisor to President George W. Bush, Wall Street Journal columnist; Joe Trippi, Former Campaign Manager for Howard Dean’s presidential campaign, President, Trippi & Associates</i> <i>Hosted by Andy Laperriere, Cornerstone Macro, Partner</i> | <i>Grand Ballroom</i> |
| 4:40 – 4:45 | Closing Remarks <i>Nancy Lazar, Cornerstone Macro, Partner</i> | <i>Grand Ballroom</i> |
| 4:45 – 5:45 | Cocktail Reception | <i>Garden Foyer</i> |

*WiFi: Cornerstone Macro
Password: welcome2016*